



## SAINT BENEDICT CENTER

# Legacy Giving

### ***Bequests That Will Be Your Legacy***

*"And in doing good, let us not fail. For in due time we shall reap, not failing. Therefore, whilst we have time, let us work good to all men, but especially to those who are of the household of the faith."*

*(Galatians 6: 9&10)*



**B**equests, or gifts made through an individual's estate, have helped the expansion of the various apostolates of Saint Benedict Center. The Chapel at Montfort Retreat in New Hampshire was a result of a bequest of a friend who knew us through our magazine, "From the HouseTops." The Sisters' Convent was built in large part from a number of smaller bequests. Maclsaac Hall, High School, and gym, likewise were helped along in various stages of construction by friends far and near who wanted to leave a legacy that would support Traditional Catholicism and Traditional Catholic Education. Expansion will continue in proportion to the support of friends and individuals who love the Faith as it was handed down through the ages.

The ***Saint Benedict Legacy Society of the Slaves of the Immaculate Heart of Mary*** is a diverse group of our friends and benefactors who want to see our mission's success far into the future. They do this through various bequests such as stocks, bonds, cash, property, life insurance, and other gifts.

When you let us know about your intended bequest or other planned gift, you are invited to enjoy the benefits of membership in the Saint Benedict Legacy Society. In thanksgiving the Slaves of the Immaculate Heart of Mary recognize each member through:

- A Mass on the First Sunday of each month celebrated in the Traditional Latin Form for members (living & deceased) and their intentions
- Listing in a book to remain at the altar in Immaculate Heart of Mary Chapel
- A remembrance in the prayers and Rosaries of the Brothers and Sisters
- Life time reception of our Quarterly Magazine on the Saints and Newsletter
- A Traditional Requiem Mass upon death

## ***Wills, living trusts, and bequests***

The easiest and most common form of deferred gift is a charitable bequest in your will or living trust. We urge you to consult a lawyer. He will want to know our official title and tax identification number given here.

We are incorporated in the state of Massachusetts and our legal title is:  
**Slaves of the Immaculate Heart of Mary of Saint Benedict Center, Inc.**

We are tax exempt and donors may make tax deductible contributions under 501(c)3 of the IRS code. Our EIN is **22-2481408**

### **Sample Language for Testamentary Bequests**

For the most common simple provision in a person's will, the two key variables are the portion of the person's estate that they want to bequeath to Saint Benedict Center, and whether there are any restrictions on the use of the bequest by the university. The following sample includes options appearing in brackets for alternate language to be used, depending on the donor's intentions.

#### **The following language is sufficient for testamentary bequests in most States:**

"I hereby give, devise and bequeath to **The Slaves of the Immaculate Heart of Mary of Saint Benedict Center, Inc.**—mailing address, PO Box 1000, Harvard MA 01451  
the sum of \$\_\_\_\_\_ [or "\_\_\_\_\_ shares of \_\_\_\_\_ stock"]  
[or "the rest, residue and remainder of my estate"]  
[or "\_\_\_\_\_% of the rest, residue and remainder of my estate"]  
to be used by the Center for general [restricted, or endowed] purposes.

## **ESTATE GIFT CONFIRMATION**

If you have made provisions in your estate for a gift to **Saint Benedict Center**, please take a moment to complete the form below and return it to us. If you are comfortable sharing

documentation of your estate gift, please include such documentation with this form. The details on this form as well as any additional information you share with us will remain confidential.

Name Name Address City, State Zip PhoneEmail/

We have named the ***Slaves of the Immaculate Heart of Mary of Saint Benedict Center*** as a beneficiary in one or more: Will, IRA, pension, or other retirement account, Life Insurance Policy, Charitable Remainder Trust, Revocable or Living Trust, Other (please specify) Approximate current value: Gift designation (if any): Comments:

This document does not bind you or your estate. You may choose to increase, decrease, or revoke this bequest at any time, at your sole discretion. By completing this form, you will automatically be enrolled in the Saint Benedict Legacy Society.

*Print Name*

Signature

Date